

# ONTARIO COURT (GENERAL DIVISION)

**Between:**

CATHERINE L. E. ROSS  
PETITIONER

and

WILLIAM THOMAS ROSS  
RESPONDENT

### FINANCIAL STATEMENT

I, CATHERINE ROSS, of the Village of Dunrobin, in the Township of West Carleton  
MAKE OATH AND SAY (or AFFIRM):

1. Particulars of my financial situation and of all my property are accurately set out below, to the best of my knowledge, information and belief.

### ALL INCOME & MONEY RECEIVED

(Include all income & other money received from all sources, whether taxable or not. Show gross amount here and show deductions on pages 3, 4, 5, & 6. Give current actual amount where known or ascertainable. Where amount cannot be ascertained, give your best estimate. Use weekly, monthly, & yearly column as appropriate.)

CATEGORY	WEEKLY	MONTHLY	YEARLY
1. Salary or Wages			
2. Bonuses			
3. Fees			
4. Commissions			
5. Child Tax Benefit			
6. Unemployment Insurance (est.)		\$1,302.00	
7. Workers' Compensation			
8. Public Assistance			
9. Pension			
10. Dividends			
11. Interest			
12. Rental Income			
13. Allowances & Support from others			
14. Other (Teaching)			\$658.25
<b>TOTALS</b>		\$1,302.00	\$658.25

$(\text{Weekly Total}) \times ( 4.33 ) =$  \_\_\_\_\_ monthly  
 $(\text{Monthly Total}) \times ( 1.00 ) =$  \$1,302.00 monthly  
 $(\text{Yearly Total}) / (12.00) =$  \$54.85 monthly

**GROSS MONTHLY INCOME = \$1,356.85**

**OTHER BENEFITS**

*(Show all non-monetary benefits from all sources, such as use of a vehicle or room and board, and include such items as insurance or dental plans or other expenses paid on your behalf. Give your best estimate where you cannot ascertain the actual value.)*

<b>ITEM</b>	<b>PARTICULARS</b>	<b>MONTHLY MARKET VALUE</b>
<b>TOTAL</b>		
<b>GROSS MONTHLY INCOME &amp; BENEFITS</b>		<u><u>\$1,356.85</u></u>

## ACTUAL &amp; PROPOSED BUDGETS

CATEGORY	ACTUAL BUDGET			PROPOSED BUDGET		
	WEEKLY	MONTHLY	YEARLY	WEEKLY	MONTHLY	YEARLY
	for twelve (12) month period From To Show actual expenses, or your best estimate where you cannot ascertain the actual amount.			Show your proposed budget, giving your best estimate where you cannot ascertain the actual amount. Note: Increase Factor 1.000		
<b>HOUSING</b>						
1. Rent (if necessary)*					\$800.00	
2. Real property taxes						
3. Mortgage						
4. Common expenses						
5. Water						
6. Electricity						
7. Natural gas						
8. Fuel oil						
9. Telephone		\$30.00			\$30.00	
10. Cable T.V.		\$50.00			\$50.00	
11. Home Insurance					\$100.00	
12. Repairs and maintenance						
13. Gardening and snow removal						
14. Other - specify						
<b>FOOD, TOILETRIES &amp; SUNDRIES</b>						
15. Groceries	\$150.00			\$150.00		
16. Meals outside home		\$50.00			\$50.00	
17. Toiletries & sundries		\$50.00			\$50.00	
18. Grooming		\$50.00			\$50.00	
19. General household supplies		\$35.00			\$35.00	
20. Laundry, dry cleaning			\$250.00			\$250.00
21. Other - specify						
* These expenses will be considerably higher in the event that I continue to reside in the matrimonial home without payment of expenses being borne by the Respondent. Accurate levels in this event are set out in my Financial Statement of May 16/94						

CATEGORY	ACTUAL			PROPOSED BUDGET		
	WEEKLY	MONTHLY	YEARLY	WEEKLY	MONTHLY	YEARLY
<b>CLOTHING</b>						
22. Children			\$1,800.00			\$1,800.00
23. Self			\$1,400.00			\$1,400.00
<b>TRANSPORTATION</b>						
24. Public transit						
25. Taxis, car pool						
26. Car insurance		\$65.00			\$65.00	
27. Licence			\$66.00			\$66.00
28. Car maintenance			\$1,500.00			\$1,500.00
29. Gasoline, oil		\$125.00			\$125.00	
30. Parking		\$25.00			\$25.00	
31. Other - C.A.A.			\$88.00			\$88.00
<b>HEALTH &amp; MEDICAL</b>						
32. Doctors, chiropractors		\$66.00			\$66.00	
33. Dentist (regular care)			\$200.00			\$200.00
34. Orthodontist, or special dental care			\$500.00			\$500.00
35. Insurance premiums						
36. Drugs						
37. Other - vitamins		\$50.00			\$50.00	
Other -- glasses			\$300.00			\$300.00
<b>DEDUCTIONS FROM INCOME</b>						
38. Income tax (est.)		\$260.00			\$260.00	
39. Canada Pension Plan						
40. Unemployment insurance						
41. Employer pension						
42. Union or other dues						
43. Group insurance						
44. Credit union loan						
45. Credit union savings						
46. Other - specify						

CATEGORY	ACTUAL			PROPOSED BUDGET		
	WEEKLY	MONTHLY	YEARLY	WEEKLY	MONTHLY	YEARLY
<b>MISCELLANEOUS</b>						
47. Life insurance premiums		\$57.00			\$57.00	
48. Tuition fees, books, etc.			\$900.00			\$900.00
49. Entertainment		\$125.00			\$125.00	
50. Recreation			\$500.00			\$500.00
51. Vacation			\$1,000.00			\$1,000.00
52. Gifts			\$600.00			\$600.00
53. Babysitting, day care		\$60.00				\$6,600.00
54. Children's allowances	\$4.00			\$4.00		
55. Children's activities			\$1,600.00			\$1,600.00
56. Support payments						
57. Newspapers, periodicals						
58. Alcohol, tobacco	\$23.00			\$23.00		
59. Charities						
60. Income tax (not deducted at source)						
61. Other - Pet care			\$1,650.00			\$1,650.00
<b>LOAN PAYMENTS</b>						
62. Banks		\$390.00			\$390.00	
63. Finance companies (VISA)		\$250.00			\$250.00	
64. Credit unions		\$60.00			\$60.00	
65. Department stores		\$60.00			\$60.00	
66. Other - specify						
Mastercard		\$80.00			\$80.00	
CIBC Overdraft		Varies				
Mother		\$100.00			\$100.00	
B. Wilson		\$100.00			\$100.00	
Crompton		\$80.00			\$80.00	

CATEGORY	ACTUAL			PROPOSED BUDGET		
	WEEKLY	MONTHLY	YEARLY	WEEKLY	MONTHLY	YEARLY
<b>SAVINGS</b>						
67. RRSP / RSP						\$2,000.00
68. Other - Specify						
<b>TOTALS</b>	\$177.00	\$2,218.00	\$12,354.00	\$177.00	\$3,058.00	\$20,954.00

**TOTALS OF ACTUAL BUDGET**

Monthly Total	=	\$2,218.00
Weekly Total x 4.33	=	\$766.41
Yearly Total / 12	=	\$1,029.50

MONTHLY ACTUAL BUDGET	<u>\$4,013.91</u>
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**TOTALS OF PROPOSED BUDGET**

Monthly Total	=	\$3,058.00
Weekly Total x 4.33	=	\$766.41
Yearly Total / 12	=	\$1,746.17

MONTHLY PROPOSED BUDGET	<u>\$5,570.58</u>
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**SUMMARY OF INCOME & EXPENSES  
ACTUAL**

Gross monthly income		\$1,356.85
Subtract Actual monthly budget	-	\$4,013.91

<b>ACTUAL MONTHLY SURPLUS / (DEFICIT)</b>	<u><b>(\$2,657.06)</b></u>
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**SUMMARY OF INCOME & EXPENSES  
PROPOSED**

Gross monthly income		\$1,356.85
Subtract Proposed monthly budget	-	\$5,570.58

<b>PROPOSED MONTHLY SURPLUS / (DEFICIT)</b>	<u><b>(\$4,213.73)</b></u>
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**LAND**

*(Include any interest in land owned on the valuation date, including leasehold interests and mortgages, whether or not you are registered as owner. Include claims to an interest in land, but do not include claims that you are making against your spouse in this or a related proceeding. Show estimated market value of your interest without deducting encumbrances or costs of disposition, and show encumbrances and costs of disposition under Debts and Other Liabilities on page 12.)*

NATURE & TYPE OF OWNERSHIP <i>(State percentage interest where relevant.)</i>	NATURE & ADDRESS OF PROPERTY	ESTIMATED MARKET VALUE OF YOUR INTEREST AS OF: <i>(See instructions above)</i>		
		DATE OF MARRIAGE	VALUATION DATE	DATE OF STATEMENT
		Date:		
Joint	Matrimonial Home 1077 Thomas A. Dolan Parkway Dunrobin, Ontario  Note: property is a duplex, incorporating the matrimonial home		\$80,000.00	\$80,000.00
<b>TOTALS</b>			<b>\$80,000.00</b>	<b>\$80,000.00</b>

## GENERAL HOUSEHOLD ITEMS &amp; VEHICLES

(Show estimated market value, not cost of replacement for these items owned on the valuation date. Do not deduct encumbrances here but show encumbrances under Debts and Other Liabilities on page 12.)

ITEM	PARTICULARS	ESTIMATED MARKET VALUE OF YOUR INTEREST AS OF: (See instructions above)		
		DATE OF MARRIAGE	VALUATION DATE	DATE OF STATEMENT
General household contents including special items				
a) matrimonial home(s)	To be divided	\$2,000.00	Unknown	Unknown
b) elsewhere				
Jewellery			\$800.00	\$800.00
Works of art	S. Dali print	\$700.00	\$700.00	\$700.00
Vehicles & boats	Mazda 626 (1986)		\$3,500.00	\$3,000.00
Other special items:				
<b>TOTALS</b>		<b>\$2,700.00</b>	<b>\$5,000.00</b>	<b>\$4,500.00</b>



**SAVINGS & SAVINGS PLANS**

(Show items owned on the valuation date by category. Include cash, accounts in financial institutions, registered retirement or other savings plans, deposit receipts, pensions and any other savings.)

CATEGORY	INSTITUTION	ACCOUNT NUMBER	AMOUNT AS OF:		
			DATE OF MARRIAGE	VALUATION DATE	DATE OF STATEMENT
Chequing	CIBC - Bell's Corners	586-0-66532		(\$477.33)	(\$1,000.00)
<b>TOTALS</b>				<b>(\$477.33)</b>	<b>(\$1,000.00)</b>

**SECURITIES**

(Show items owned on the valuation date by category. Include shares, bonds, warrants, options, debentures, notes and any other securities. Give your best estimate of market value if the items were to be sold on the open market.)

CATEGORY	DESCRIPTION	NUMBER	ESTIMATED MARKET VALUE AS OF:		
			DATE OF MARRIAGE	VALUATION DATE	DATE OF STATEMENT
<b>TOTALS</b>					

**LIFE & DISABILITY INSURANCE***(List all policies owned on the valuation date.)*

COMPANY & POLICY NO.	KIND OF POLICY	OWNER	BENEFICIARY	\$ FACE VALUE	CASH SURRENDER VALUE AS OF:		
					DATE OF MARRIAGE	VALUATION DATE	DATE OF STATEMENT
Life	Whole	Self	Children	100,000		\$1,225.00	Nil
Life	Whole	Self	Mother	5,000		\$318.00	\$318.00
<b>TOTALS</b>						<b>\$1,543.00</b>	<b>\$318.00</b>

**ACCOUNTS RECEIVABLE***(Give particulars of all debts owing to you on the valuation date, whether arising from business or from personal dealings.)*

PARTICULARS	AMOUNT AS OF:		
	DATE OF MARRIAGE	VALUATION DATE	DATE OF STATEMENT
Revenue Canada Income Tax Refund (1993)		\$1,500.00	
<b>TOTALS</b>		<b>\$1,500.00</b>	

**BUSINESS INTERESTS**

*(Show any interest in an unincorporated business owned on the valuation date. A controlling interest in an incorporated business may be shown here or under Securities on page 9. Give your best estimate of market value if the business were to be sold on an open market.)*

NAME OF FIRM OR COMPANY	INTEREST	ESTIMATED MARKET VALUE AS OF:		
		DATE OF MARRIAGE	VALUATION DATE	DATE OF STATEMENT
<b>TOTALS</b>				

**OTHER PROPERTY**

*(Show other property owned on valuation date by categories. Include property of any kind not shown above. Give your best estimate of market value.)*

CATEGORY	PARTICULARS	ESTIMATED MARKET VALUE AS OF:		
		DATE OF MARRIAGE	VALUATION DATE	DATE OF STATEMENT
Animals			\$500.00	\$500.00
<b>TOTALS</b>			<b>\$500.00</b>	<b>\$500.00</b>

**DEBTS & OTHER LIABILITIES**

(Show your debts and liabilities on the valuation date, whether arising from personal or business dealings, by category such as mortgages, charges, liens, credit cards, notes and accounts payable. Include contingent liabilities such as guarantees and indicate that they are contingent.)

CATEGORY	PARTICULARS	VALUE AS OF:		
		DATE OF MARRIAGE	VALUATION DATE	DATE OF STATEMENT
		** Most figures shown are estimates		
Bank Loan	Debt Consolidation Loan to CIBC		\$11,200.00	\$11,200.00
Credit Card	VISA		\$3,532.99	\$3,500.00
Line of Credit	CS Coop		\$1,982.24	\$2,025.00
Ring Payment	Crompton		\$800.00	\$275.00
Mortgage	Re: Matrimonial Home		???	???
Mastercard	New Clothes due to weight loss			\$1,200.00
Zellers	Children's clothes			\$550.00
Eatons	Children's clothes and birthday gift			\$150.00
Personal Loan	Bernie Wilson -- to cover various expenses, including paying off previous car loan, car repairs			\$2,800.00
Loan	On Life Insurance -- to pay for children's dance lessons, and other miscellaneous expenses			\$1,360.00
				\$1,000.00
Personal Loan	Marguerite Day		\$1,600.00	\$3,200.00
CIBC Overdraft	Miscellaneous Expenses (included under bank accounts)			
Personal Loan	For purchase of vehicle		\$900.00	Nil
<b>TOTALS</b>			<b>\$20,015.23</b>	<b>\$27,260.00</b>

### PROPERTY, DEBTS & OTHER LIABILITIES ON DATE OF MARRIAGE

*(Show by category the value of your property and your debts and other liabilities calculated as of the date of your marriage. Do not include the value of a matrimonial home that you owned at the date of marriage.)*

CATEGORY	PARTICULARS	VALUE AS OF MARRIAGE DATE:	
		ASSETS	LIABILITIES
	Land, excludes Matrimonial Home owned on Date of Marriage		
	General Household Items and Vehicles	\$2,700.00	
	Savings and Savings Plans		
	Securities		
	Life and Disability Insurance		
	Accounts Receivable		
	Business Interests		
	Other Property		
	Debts and Other Liabilities		
<b>TOTALS</b>		<b>\$2,700.00</b>	
<b>NET VALUE OF PROPERTY OWNED ON DATE OF MARRIAGE =</b>			<b>\$2,700.00</b>

### EXCLUDED PROPERTY

*(Show the value by category of property owned on the valuation date that is excluded from the definition of "net family property".)*

CATEGORY	PARTICULARS	VALUE ON VALUATION DATE
<b>TOTAL</b>		

**DISPOSAL OF PROPERTY**

*(Show the value by category of all property that you disposed of during the two years immediately preceding the making of this statement, or during the marriage, whichever period is shorter.)*

<b>CATEGORY</b>	<b>PARTICULARS</b>	<b>VALUE</b>
Jewelry	Ring -- sold to mother	\$1,950.00
Furniture	Antique Rocker -- sold to mother	\$280.00
Furniture	Nursing Chair -- sold to mother	\$110.00
China	China -- sold to mother	\$2,000.00
	<b>TOTAL</b>	<b>\$4,340.00</b>

**CALCULATION OF NET FAMILY PROPERTY**

Value of all property owned on valuation date		<b>\$88,065.67</b>
Subtract value of all deductions	-	<b>\$22,715.23</b>
Subtract value of all excluded property	-	
	<b>NET FAMILY PROPERTY</b>	<u><u><b>\$65,350.44</b></u></u>

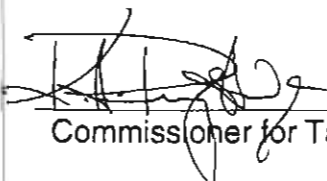
2. The name(s) and address(es) of my employer(s) are: MITEL  
 350 Leggett Drive  
 P.O. Box 13089  
 Kanata, Ontario  
 (temporary position recently ran out, though expect to return -- See Separation Slip, attached)

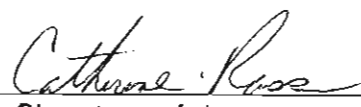
In addition, I have a teaching contract with the Ottawa Board of Education, attached

3. Attached to this affidavit are a copy of my income tax return filed with the Department of National Revenue for the last taxation year, together with all material filed with it, and a copy of any notice of assessment or reassessment that I have received from the Department for that year.

4. I anticipate the following changes in the information set out above: I am awaiting receipt of UIC benefits shortly. Accordingly, the figures shown are estimates. In addition, I hope to return to work in the next few months. Previously, my salary was \$26,040.00.

Sworn before me at the )  
 )  
 )  
 City of Ottawa in the )  
 )  
 Regional Municipality of Ottawa-Carleton )  
 )  
 on November 21, 1994 )

  
 Commissioner for Taking Affidavits etc.

  
 Signature of deponent

CATHERINE ROSS

and WILLIAM ROSS

(Short title of proceeding)

Court File Number: 49783/94

**ONTARIO COURT**  
**(General Division)**

Proceeding commenced at OTTAWA

**WIFE'S**  
**FINANCIAL STATEMENT**  
SWORN NOVEMBER 21, 1994

DIVORCEmate Software Inc.

**KATRINA A. PRYSTUPA**  
**BARRISTER & SOLICITOR**  
204-120 Holland Avenue  
OTTAWA, Ontario, K1Y 0X6  
(613) 729-4669

BOX 333

SOLICITOR(S) For The PETITIONER (Husband)